

September 2018 to August 2019



2019

ANNUAL REPORT

MESSAGE FROM THE BOARD CHAIR



Brian Sanders, CPA, CA
Board Chair

The last year has been one of great growth and transition for the Central Okanagan Foundation.

The assets under our stewardship have surpassed \$35 million and we were able to distribute over \$3.8 million in vital funding into our communities during the past fiscal year.

We have seen significant staff changes including the retirement of long-serving Executive Director, Bruce Davies. We are confident that with our team of engaged and dedicated volunteers and staff, we will continue to grow and thrive in step with the vibrant communities that we represent.

Visit www.centralokanaganfoundation.org to read the full message from Brian

AGENCY & FUND HOLDER PROFILES



Uptown Rutland Business Association

UPTOWN RUTLAND BUSINESS ASSOCIATION

Through collaboration with Canadian artists, four businesses, School District No. 23, City of Kelowna, and Studio 9 the Uptown Rutland Business Association successfully increased vibrancy in Rutland neighbourhoods with the Uptown Rutland Mural Project. The project is a community inclusive and educative street art installation comprising a total of five, wall art murals.

Youth were active participants throughout the project by generating community engagement, assisted with defining a community vision, mentorship by professional artists and involvement with the creation of large scale artwork. This inspired youth and contributed to their sense of community and ownership. The Central Okanagan Foundation funded mural is located on Asher Road.



Peachland Pier

PEACHLAND PIER

The Central Okanagan Foundation is pleased to have been one of several partners including government, local service clubs and local fishing groups in the construction of the first wheelchair accessible fishing pier on Okanagan Lake, located in Peachland. The pier includes a 400 foot boardwalk featuring three wheelchair accessible ramps and nine fishing bays.

Eldon Kerbes, President of the Peachland Pier Group says, "I am thrilled and enjoy watching people of all ages utilizing the pier."

The pier was gifted by the Peachland Pier Group to the District of Peachland.



Kelly Hutchinson

CONTRIBUTOR SPOTLIGHT: KELLY HUTCHINSON

At the age of 25 Kelly made the decision that Kelowna was going to be home for the long run. He knew of the Central Okanagan Foundation through such programs as the Community Advisory Board on Homelessness (CAB-H). But it wasn't until he read the October 2017 "Vital Brief" produced by the foundation that he started to seriously consider donating – but how? Kelly wanted to contribute little by little and watch it grow over time and he wanted to inspire his children to keep giving. Most importantly, he wanted to donate to an organization that valued the importance of staying connected and informed about the community he chose to call home. He found it with the Central Okanagan Foundation.

Central Okanagan Foundation 2018/19

STATISTICS

2ND
YEAR IN
A ROW

OVER \$3.8 MILLION
distributed this year

\$2,048,695

in Endowment & Flow Through
Distributions to 96
community organizations

\$847,673

in Grants, Scholarships,
Bursaries, & Awards

\$928,034

in Funding Partnership
Distributions to 16
community organizations

OVER \$35 million
in endowments & other assets

In operation for

42
years

Canada 

Our Community Entity Program is funded in part by the Government of Reaching Home, Canada's Homelessness Strategy

\$741,034

given to 5 homeless serving agencies

Donors – **183**
Endowment Funds – **333**
Scholarships, Bursaries, & Awards – **142**

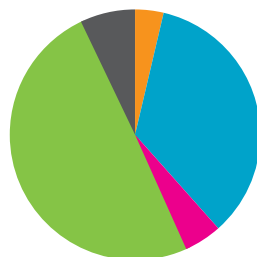
\$ Endowment Funds – **\$29,212,051**
Other Assets – **\$6,598,616**
Scholarships, Bursaries, & Awards – **\$156,875**

Youth Initiative Grants



Youth grants are available through a partnership between Central Okanagan Foundation for Youth and United Way Gennext

\$9,500 given to 5 Youth Initiative Programs



Total Endowment Funds: 333	
Donor Designated	164
Agency	115
Donor Advised	26
Corporate	16
Community/COF	12

BOARD OF DIRECTORS

2018-2019



Back, left to right:

Mary Butterfield,
Mike Gilmore (Treasurer),
Sharon McCoubrey (Past Chair)

Front, left to right:

Brian Sanders (Chair),
Alison Moscrop,
Karen Hill

Regrets:

Raghwa Gopal & Anita Boehm

Thank you to our valued donors, fundholders, volunteers, and community supporters for your generous contributions to our communities.

CONTACT US

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 Central Okanagan Foundation

 @centralokanagan

www.centralokanaganfoundation.org